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COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

AT RICHMOND, JANUARY 24, 2001

PETITION OF

SHEARSON LEHMAN BROTHERS
HOLDINGS, INC.

CASE NO. INS010019

For issuance of temporary
restraining order, preliminary
injunction and other relief

SCHEDULING ORDER

ON A FORMER DAY came Shearson Lehman Brothers Holdings, Inc. ("Shearson"), by its counsel, and filed with the Clerk of the Commission (i) a Notice of Motion and Motion for Temporary Restraining Order and Preliminary Injunction ("the Motion") and (ii) a Petition for Injunctive Relief, Declaratory Relief and Damages for Negligence, Breach of Fiduciary Duty and Fraudulent Voluntary Conveyances ("the Petition"), concerning certain actions allegedly taken by Alfred W. Gross in his capacity as Deputy Receiver of First Dominion Mutual Life Insurance Company ("FDML"), the successor of Fidelity Bankers Life Insurance Company ("FBL"), and Trustee of Fidelity Bankers Life Insurance Company Trust ("the Trust").

ACCORDINGLY, IT IS ORDERED that the Deputy Receiver file with the Clerk of the Commission his response to the Motion on or before February 5, 2001 and that Shearson may file a reply to

such response no later than 10 days after such response is filed with the Clerk. All other matters are hereby taken under advisement until further order of the Commission.